

30<sup>th</sup> November 2015

Company Announcements Office  
 Australian Securities Exchange Limited  
 20 Bridge Street  
 Sydney NSW 2000

Dear Sir/Madam

**NON-RENOUNCEABLE ENTITLEMENT ISSUE – DISPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM**

The Company is pleased to advise that the Prospectus and Entitlement and Acceptance form has been dispatched to shareholders today.

*Key dates*

With respect to the Entitlement Issue, the Company will accept applications until 5.00pm WST on Thursday, 17<sup>th</sup> December 2015 (Closing Date) or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

Event	Date
Record Date for determining Entitlements	Thursday 26 <sup>th</sup> November 2015
Prospectus dispatched to Shareholders	Monday 30 <sup>th</sup> November 2015
Closing Date*	5pm (WST) Thursday 17 <sup>th</sup> December 2015
Shares quoted on a deferred settlement basis	Friday 18 <sup>th</sup> December 2015
Notify ASX of under-subscriptions	Monday 21 <sup>st</sup> December 2015
Despatch date/Shares entered into Shareholders' security holdings	Wednesday 23 <sup>rd</sup> December 2015
Date of despatch of holding statements	Wednesday 23 <sup>rd</sup> December 2015

\* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the New Shares.

Yours sincerely

**GBM RESOURCES LIMITED**

**Kevin Hart**  
*Company Secretary*

ASX Code: GBZ

COMPANY DIRECTORS

**Peter Thompson**  
 Managing Director/ Executive Chairman

**Neil Norris**  
 Exploration Director – Executive

**Hun Seng Tan**  
 Non-Executive Director

CONTACT DETAILS

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