

ASX Announcement

31 January 2011

Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, the company advises that the resolutions contained in the Notice of Meeting dated 30 December 2010 and considered at today's General Meeting of Shareholders were all passed unanimously on a show of hands.

DISCLOSURE OF PROXY RESULTS

In accordance with Section 251AA(1) of the Corporations Act, the following summary of proxies received is provided.

	For	Against	Abstain	Open
1. Ratification of prior issue of equity securities – Share Placement – Tranche 1	31,998,879	700,000	2,250,001	443,554
2. Approval of the issue of equity securities – Share Placement – Tranche 2	34,054,401	894,479	-	443,554
3. Approval of the issue of equity securities – Corporate Advisory Options	33,868,352	1,080,528	-	443,554

Emergent Resources Limited

Kevin Hart
Company Secretary