

25 June 2009



ABN 91 124 752 745
www.gbmr.com.au

The Manager
Company Announcements
Australian Securities Exchange Ltd
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

Strong Support For Entitlement Issue

The Directors of GBM Resources Ltd are pleased to announce that there has been strong support for the non-renounceable entitlement issue with a 66% acceptance of entitlements by shareholders received by the close of the Offer on 22 June 2009.

The company is also pleased to advise that there has been keen demand for the Shortfall entitlements and that the entire Shortfall has been successfully placed.

The total maximum funds, of \$876,788, have been raised from the non-renounceable entitlements issue.

The Offer entitled GBM shareholders to subscribe for two (2) new shares for every three (3) shares held at an issue price of 2 cents.

The Company advises the following:-

Total entitlements for new shares received	29,013,343
Shortfall shares placed	14,826,058
Total new shares issued under Offer	43,839,401

The Shortfall shares have been placed in accordance with the Entitlement Issue Offer Document. The new shares will be allotted on 30 June 2009 with holding statements being dispatched.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Stuart Usher', with a small dot at the end.

Stuart Usher
Company Secretary

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About GBM Resources

GBM Resources Ltd listed on the Australian Stock Exchange in October 2007 as an exploration company with the strategy of targeting large gold and copper - gold systems in Australia. The company's projects include the Malmsbury gold project and the Willaura copper-gold project both located in Victoria, the Mount Isa Region copper-gold projects, and the Dee Range copper-gold project near Mt Morgan's in Queensland. ASX code is "GBZ" and website is www.gbmr.com.au.

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