

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **GBM Resources Limited**ACN/ARSN **124 752 745****1. Details of substantial holder (1)**Name **Guan Huat Loh**ACN/ARSN (if applicable) **N/a**The holder became a substantial holder on **14/08/2018****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>ORD</b>	<b>60,810,708</b>	<b>60,810,708</b>	<b>5.79%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Guan Huat Loh</b>		<b>60,810,708 ORD</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Guan Huat Loh</b>	<b>Citicorp Nominees PL &lt;OCBC Securities&gt;</b>		<b>56,366,708 ORD</b>
<b>Guan Huat Loh</b>	<b>BNP Paribas Nominees PL &lt;UOB Kay Hian&gt;</b>		<b>4,444,000 ORD</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Guan Huat Loh</b>	<b>14/08/2018</b>	<b>\$175,000</b>		<b>35,000,000 ORD</b>