

ASX Announcement

20 August 2013

## Priority Entitlement Issue – Quotation of Securities

GBM Resources Limited (ASX:GBZ) (“the Company”) wishes to advise that the 57,454,062 options exercisable at 3.5 cents each and expiring 30 June 2016 (Options), that were issued pursuant to the Priority Entitlement Offer which closed on 13 August 2013, are scheduled for quotation on the Australian Securities Exchange on Thursday 22 August 2013.

Following the pending quotation of the Options, the quoted securities of the Company will be:

Number	Class of security
327,415,003	Ordinary fully paid shares (GBZ)
57,454,062	Listed options exercisable at 3.5 cents each on or before 30 June 2016 (GBZO)

### GBM Resources Limited

Kevin Hart  
Company Secretary